



LAURA STEWART, FSA, EA, MAAA

Principal

Areas of Expertise

Defined Benefit
Actuarial Consulting
Nonqualified Deferred
Compensation Plans
Plan Design
Plan Compliance
Forecasting
Risk Management
De-Risking Strategy and
Implementation
Plan Terminations
Retirement Consulting
Government Plans

Laura is a consulting actuary with over 15 years of experience with traditional and cash balance defined benefit plans among both public and private sector organizations. She works with a broad array of sponsor plans including defined benefit, defined contribution, and nonqualified plans. In addition to actuarial valuation work, she works closely with clients on plan design, de-risking, and nondiscrimination testing issues. Laura has assisted clients with lump sum windows, annuity purchases, and plan terminations. She has significant experience transitioning defined benefit plans to our automated defined benefit administration system. In addition to extensive private plan experience, Laura has participated in the total redesign of a government entity's pension plan, from financial modeling of proposed strategic plan design changes through the education of participants regarding the impact of the change on their future retirement. She has also helped public sector defined benefit plan sponsors understand and manage their transition to GASB 67 and 68, along with the development of an independent funding policy. Laura has been a speaker at the Enrolled Actuaries Meeting.

Education

Lambuth University, Jackson, TN — B.S., Mathematics and Chemistry

Professional and Community Involvement

- American Academy of Actuaries

Contact Me

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